



Illinois Counseling Association Foundation



ICAF Founding Members: Dale Septeowski, Harvey Kelber, Larry Rawlins, Melanie Rawlins, Toni Tollerud, and Robert Nejedlo.

The purpose of the Illinois Counseling Association Foundation is to enhance individual human development by conducting and fostering programs of education and research in the field of counseling. This will be accomplished by making available grants and awards, and employing other means as may be necessary.

Professional Counselors today are called upon to serve a diverse and ever changing society

with growing pressures and constant challenges. More complex liability and other legal issues, licensure laws, and ethical concerns increase expectations and demands on the professional counselor. The Foundation stands ready to help by supporting graduate students and professional counselors in as many ways as possible, including, but not limited to:

- Providing Scholarships
- Funding Mini-Grants
- Professional Development

	<u>Planned Giving</u>	<u>Bequest in a Will</u>	<u>Life Insurance Gift</u>	<u>Charitable Remainder Trust</u>	<u>Real Estate Gift</u>	<u>Gift of Investments</u>	<u>Endowed Scholarship</u>
What is it?	You may design a system to regularly or automatically make donations to ICAF. (i.e., Payroll Deduction; Automatic Bank Payments, etc.)	You may name ICAF as a beneficiary in your will.	You may name an old or a new insurance policy with ICAF as beneficiary and/or owner.	You receive the variable income from the trust during your lifetime, and ICAF receives the remainder.	You may donate property either in full, or with a retained life estate.	You may donate shares of stock, mutual funds, or bonds.	You donate funds, the income from which is used to provide a periodic scholarship.
What are the tax benefits?	Annual income tax savings for the amount which you donate to ICAF.	Provides an estate tax deduction for the value of your bequest to ICAF.	May provide an immediate income tax deduction for the gift's value, plus possible estate tax deduction.	Income tax savings from the deduction. No capital gains tax liability, and possible estate tax savings.	This method of giving provides an immediate income tax deduction for the charitable value of the gift, plus no capital gains tax liability.	You receive an immediate tax deduction for the market value of the investments. Additionally, you pay no capital gains taxes on these instruments as you would have had you sold them.	The total principal which you donate to ICAF is tax deductible.
Are there other benefits?	Your gift is planned and contributed on a regular basis. You may increase, decrease, or even stop the donation at any time. ICAF receives the benefits of your regular contributions!	This type of gift gives you flexibility in providing for your family first and providing for a partial estate tax deduction.	This provides a way for you to make a significant gift to the ICAF with a minimal financial expenditure.	This provides you with annual income, yet allows you to donate the value of the trust itself.	This allows you to retain or live in your home or property while you live, and still retain the benefits of the charitable donation.	This removes the value of these investments from your estate to reduce future estate taxes. Tax benefit is greater with shares of highly appreciated investments.	The gift is an enduring one which will last "forever", and may be set up to honor or memorialize a person, family, or organization.

This information is not intended as legal advice. For current legal and tax advice, please consult an attorney or certified financial planner.

YES! I wish to make a tax-deductible gift to the ICA Foundation.

Type of gift:

- Regular Contribution
 Memorial Gift
 "In-Honor of" Gift

If making a Memorial or "In-Honor of" Gift, give name and address of the person to be honored: _____

Gift Amount:

- \$25 \$50 \$100
 \$500 \$1000 Other \$ _____

Name _____

Address _____

City _____ State _____ Zip _____

Daytime Phone: _____

E-mail Address: _____

**Mail to: ICA Foundation
28 Shorewood Drive
Macomb, IL 61455**

Please make check payable to ICA Foundation

Contributions may also be made via secure server online at www.ilcounseling.org under ICA Foundation or Membership.

Thank you for considering a gift to support the Illinois Counseling Association Foundation! We know that when you make donations it is because you know that counseling makes a difference, and you want to support counseling and counselors in Illinois.

You may be surprised to learn that some of the gift plans can also improve your financial and tax situations. We have designed the chart on the reverse side to summarize some of the benefits of the main types of planned gifts. The key factor of these planned gifts is that they allow you a benefit as well as the charitable organization!

If you have additional questions, and/or would like to meet with an ICA Foundation Board Director to discuss your planned giving please contact:

Bob Nejedlo: (815) 758-4556
Melanie Rawlins: (309) 837-4139
Stephany Joy-Newman: (309) 836-3354
ICA Toll Free Number: (877)284-1521

If you would like one of the ICA Foundation Directors to contact you regarding setting up a planned giving program, please indicate the program(s) of interest to you, the time you would prefer to be called, and mail the form to the ICA Foundation address on this brochure.

- Planned Giving
 Bequest in a Will
 Life Insurance Gift
 Remainder Charitable Trust
 Real Estate Gift
 Gift of Investment
 Endowed Scholarship

Name: _____

Phone: _____

Preferred Time to Call: _____

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28 Shorewood Drive
Macomb, IL 61455**

The Illinois



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